



Robert E. Temmerman, Jr., a founding partner of Temmerman, Cilley & Kohlmann, LLP, specializes in estate planning, decedent estate administration and estate and trust litigation. Bob is revered in the field for his extensive experience including sophisticated planning techniques for his clients, appointment as a Probate Referee and Mediator in complex contested matters, and is often retained as an expert witness by other attorneys.

As a Certified Specialist with over 30 years' experience in Estate Planning, Probate and Trust Law, Bob provides his clients with unprecedented expertise in all of their planning needs. Bob handles both large and small estates with the bulk of his practice in estates exceeding \$5 million and many in excess of \$100 million. Bob's expertise in the area of Trust and Estates law allows him to provide pragmatic and oftentimes efficient solutions addressing the diverse needs of every client.

Bob is a Northern California top 100 Super Lawyer, is the California State Chair of the American College of Trust and Estates (ACTEC), and is a member of the American Bar Association, Section on Real Property and Probate. When Bob is not working with clients he is in the community volunteering as a Cycle Coach for Leukemia and Lymphoma Society's Team in Training Program.

Professional Organizations/Memberships:

- Fellow (1992-present, California State Chair (2011-2016), American College of Trust and Estate Counsel (ACTEC)
- Certified Specialist in Estate Planning, Trust and Probate Law (1991-present), California State Bar Board of Legal Specialization
- Member (1980-present), Chair of Executive Committee (1997-1998), State Bar of California, Section on Estate Planning, Probate, and Trust Law
- Member, Silicon Valley Bar Association (SVBA)
- Member (1980-present), Chairperson (1987), Santa Clara County Bar Association, Section on Estate Planning, Probate and Trust Law (1980-present)
- Member (1980-present), American Bar Association, Section on Real Property and Probate

Publications:

- Author of Chapter entitled "Additional Property Transfer Obstacles for Married Persons and Registered Domestic Partners" published in CEB's California Estate Planning, 2002, and updated annually thereafter.
- Co-author of "Is There a New Trust Code in California's Future? - A Comparison of the Recently Adopted Uniform Trust Code with Current

California Trust Laws" published in the California Trusts and Estate Quarterly, Vol 6, No. 4, Winter 2000

- Co-author of CEB's Action Guide entitled "Handling Post Mortem Trust Administration: A Checklist" (1996, revised Fall, 1997).
- Co-author of "U.S. Supreme Court Rules that ERISA Preempts Testamentary Rights Under State Community Property Laws" published in the California Trusts and Estates Quarterly, Vol 3, No. 2, Summer 1997.
- Co-author of "A Report on the Oral Argument Before the U.S. Supreme Court in *Boggs v. Boggs*," published in the California Trusts and Estate Quarterly, Vol 3, No. 1, Spring 1997.
- California Reporter for the American College of Trust and Estates Counsel Study on Family Protection/Forced Heirship (1996-1997).
- "The New California Uniform Prudent Investor Act: A Practical Approach" published as part of the program materials in the 20th Annual Program of the State Bar of California's Section on Estate Planning, Trust and Probate Law (November, 1996).
- Co-author of "Post Mortem Trust Administration Checklist" published as part of the program materials in the 18th Annual Program of the State Bar of California's Section on Estate Planning, Probate and Trust Law (October, 1994) and republished by Continuing Education of the Bar with substantial proprietary exhibits as part of the program materials for CEB's "Funding and Administering Trusts After the Death of the Trustor" (March, 1995).
- "§§5000-5032: Non-Probate Transfers of Community Property-The Legislature's Answer to the Supreme Court," published in Estate Planning, Trust and Probate Law News, Vol 12, No. 3, Fall 1992.
- "Litigation Alert: *Ablamis v. Roper*" published in Estate Planning, Trust and Probate News, Vol 11, No. 3, Fall 1991.
- "Selected Recent Case Developments" published in the 15th Annual Program of the State Bar of California's Section on Estate Planning, Probate and Trust Law (September 1991).
- "Probate Checklist" published in the Estate Planning, Trust and Probate News of the State Bar of California in the Fall of 1988.

Recent Lectures:

- Speaker, "Trump Updated It All – What Can We Say?" Monterey Trust Management, Private Client Services (01/29/19)
- Speaker, "Trump Updated It All – What Can We Say" San Mateo County Bar Association - Estate Planning and Probate Section (01/17/19)
- Speaker, "Trump Updated It All – What Can We Say?" Silicon Valley Bar Association (12/12/18)
- Speaker, "California 2018 Developments Affecting Estate Planning, Trusts, Probate, Conservatorships, and Guardianships" Tax & Estate Planning Forum (10/19/18)

- Speaker, “Recent California Case Law Affecting Trusts, Estates, and Conservatorships” Santa Clara County Estate Planning Council (05/14/18)
- Speaker, “Déjà Vu All Over Again: Tax Reform Equals Lawyer's Full Employment - Remember 2001” San Mateo County Bar Association - Estate Planning and Probate Section (01/18/18)
- Speaker, “Déjà Vu All Over Again: Tax Reform Equals Lawyer's Full Employment - Remember 2001” Monterey Trust Management, Private Client Services (01/12/18)
- Speaker, “Déjà Vu All Over Again: Tax Reform Equals Lawyer's Full Employment - Remember 2001” Silicon Valley Bar Association (12/14/17)
- Speaker, “Current California Developments in Estate Planning and Administration” Santa Clara University 13th Annual Jerry A. Kasner Estate Planning Symposium (09/07/17)
- Speaker, “Expert Witnesses: Opining from Either Side of the Aisle in Trust and Estate Matters” East Bay Trust & Estate Lawyers Symposium (05/05/17)